

Bank of Xanadu – Prototype Documentation

College Name: Edmonds Community College

Department: Computer Information Systems

Assignment Name: TA3 (Team Assignment #3)

Date Prepared: May 18, 2013

Team Name: Team Awesome

Team Members: Jon Raymond Melchizedek Day, Lindsay Carter, Brendan Jones, Joanna Tran, Michelle Lawson, Kemseng Sath

DATE: May 18, 2013
TO: Mr. Patrick Jay
Vice President & Manager
FROM: Team Awesome
Lindsay Carter, Jon Day, Joanna Tran,
Kemseng Sath, Michelle Lawson, Brendan Jones
SUBJECT: Contract Payment System – Prototype Documentation

Thank you for taking the time to walk through the new system and give your feedback based on the information and presentation. Here are the points discussed during this walkthrough.

Regards,

Lindsay Carter
Jon Day
Joanna Tran
Kemseng Sath
Michelle Lawson
Brendan Jones

BANK OF XANADU WALKTHROUGH DOCUMENT



May 18,
2013

Presented by: Team Awesome

Lindsay Carter
Jon Day
Joanna Tran
Kemseng Sath
Brendan Jones
Michelle Lawson

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Walkthrough Notes

- "State" on vendor form should only accept uppercase.
- Still need "Add Programmer" screen
- "Receive Contract Charge Unit should be look up
- Change buttons from "login" to "save"
- Can put status field in Receive Contract screen if exception, instead of separate screen.
- Invoice number field size needs to be increased – 25 char Receive Invoice could use "validate" button to validate, or a visual. Date and Rate can be visual, but not fee_max.
- Invoice Inquiry – maybe bring up vendor first, then bring up correct invoice.
- Or, include vendor in SQL table
- Invoice screen: Consider merging Payment step
- If it's okay to pay, it's okay to automatically go on.
- The Accrual screen is unnecessary, since the accountant will already know if accrual.
- Both Accrual and Payments screens can be used as a reports screen or just removed.
- Pete would like to see accruals working in G/L.
- Last three reports in manager screen can be placeholder images if necessary.